

meeting chat: chat transcript

Chat description: none provided

Chat type: Skype Meet
Private chat: yes
Transcript username: L/TO
Transcript start: 2022-05-05 19:50:51
Transcript end: 2022-05-05 21:31:10
Transcript participants: 50

Initial participants

Timestamp	Sender	Viewers	Message text	Date	Reactions
2022-05-05 19:50:51	[REDACTED]	39	Hiya everyone! Please remember to mute when you're speaking. Thanks you :)	Chat: The end: 19h 43:58h A154ED3 D649F8F B8C38A C558E45 2:185517 9025111 1)	
Joined (assumed): 2022-05-05 19:58:22	[REDACTED]	37		Chat: The end: 19h 47:23h A625802 B9A6501 B5C4E1 C558E45 E:185517 9025111 1)	
Joined (assumed): 2022-05-05 20:01:38	[REDACTED]	37	Back in meeting at 1:10 after pre-end	Chat: The end: 19h 48:49h 5025204 5080A35 9025247 B51351 (1651780 908495)	
Joined (assumed): 2022-05-05 20:02:30	[REDACTED]	42	This special lock is super special! (have it :)	Chat: The end: 19h 50:36h 9033058 5037C24 F83C3A D01EC1 D118A3D 9030203 2)	
Joined (assumed): 2022-05-05 20:02:26	[REDACTED]	41	Gaming USA - SLT Strategy Review 2022 - if the SLT Chat: The end: 19h 50:36h T130C0A7https://microsoft-my.sharepoint.com/:video?e=5025204 sawadawampson,microsoft.com11EY-3r2vackK0a0CH1 dummsdu0m7HsuGauTqzK0000kx)	F04E187 54B1045 5084575 902524A (1651780 905047) Answer me rt: Camlin p: CSA - SLT: 0181 qj: R01 m: 2:05 - if the (SLT): doc 1)	
2022-05-05 20:02:26	[REDACTED]	47	**reposting link	Chat: The end: 19h 52:40h F0AC1F6 90C0A6C D01D250 D6A2725 (1651780 946811)	
Joined (assumed):	[REDACTED]				

Timestamp	Sender	Viewers	Message text	Data	Reactions
2022-05-05 20:16:34	[REDACTED]	49	I lost audio, was just me?	Chat: Thy end: Hes h: 83296 CATT0503 210F7E4 F8A6A24 842C0A (1601781) 754883	
2022-05-05 20:16:35	[REDACTED]	49	ah	Chat: Thy end: Hes h: 83297 B028E31 6A705E1 30500B B1003F E (1601781) 755818	
2022-05-05 20:16:36	[REDACTED]	49	I lost audio	Chat: Thy end: Hes h: 83298 B46A7C2 9F30006 F86504 965787 (1601781) 756352	
2022-05-05 20:16:36	[REDACTED]	49	he was about to say something brilliant	Chat: Thy end: Hes h: C0E3A A5C4770 9F58650 20C8502 83A4C2 (1601781) 810372	
2022-05-05 20:17:36	[REDACTED]	49	Twelve why	Chat: Thy end: Hes h: 83299 D724724 2040119 E38F82E F47050 (1601781) 848479	
2022-05-05 20:17:31	[REDACTED]	49	I like you (Pt)	Chat: Thy end: Hes h: 5A575 6A786E3 4109183 806873 75F9C1 (1601781) 851678	
2022-05-05 20:26:32	[REDACTED]	49	Does the mechanical aspect come with movement? Think Epic is making money and arguing he should make more e. So curious the role we play in this...	Chat: Thy end: Hes h: 515B2 E59C5C C350026 68C759 A4E856 C: 16540 E03A297 71	
2022-05-05 20:21:53	[REDACTED]	49	The actual Fortnite user base is converting at ~15% to ps4, roughly in line with console. Very early, but a strong gait out of the gate.	Chat: Thy end: Hes h: 5992C 5637E79 041773D F0ECC88 96512F (1601782) 113788	
2022-05-05 20:22:17	[REDACTED]	49	How fast BSA allows phone sign in. I wonder if BSA's like Xbox and Windows are exploring leveraging that in and then are it easier/quicker to bring your social graph. Maybe the ids, etc.	Chat: Thy end: Hes h: 33C8D A6D7C39 0F21788 C1394E2 9668F8 (1601782) 113787	
2022-05-05 20:23:48	[REDACTED]	49	I wonder if Epic is considering a VR version of Fortnite and would be interested in working with us on bringing it to Quest and other headsets via Windows. Right up via Q purch?	Chat: Thy end: Hes h: 7964F 321ED46 B1A775A E180A23 97C963 (1601782) 229436	
2022-05-05 20:24:46	[REDACTED]	49	Reply To "BSA Met Vellous": How fast BSA allows phone sign in. I wonder if BSA's like Xbox and Windows are exploring leveraging that to make it easier/quicker for bring your social graph, invite friends, etc? For sure. BSA's creation through Microsoft off console is our biggest growth driver. We think it's crucial to continue to enhance sign p fiction through stuff like the Jedis effort.	Chat: Thy end: Hes h: 72C2C BAC7335 8E220FA E158E0B BEE960 (1601782) 2868F4	

Timestamp	Sender	Viewers	Message text	Data	Reactions
2022-05-05 20:34:56		49	Probably broke even which was my point - if you're	Chat: The end: Has h: 04E7D 0579600 9AC0CB 494C26 4504A38 (1651782 256955)	
2022-05-05 20:35:11		49	Breakdown GM - roughly \$40 per hour of revenue again of \$40 of cost per hour	Chat: The end: Has h: 5171B D0B5B15 60079C 1400AE9 476842 (1651782 211941)	
2022-05-05 20:35:39		49	Xbox console traffic is up 3x today. Some percent of it. Chat: The it will be New to Xbox and then will upconvert to GameP and how ass as we merchandise to them	h: C9294 0079E00 830C01 964622 238344 (1651782 359381)	
2022-05-05 20:36:48		49	How data just came in - traffic up 5x	Chat: The end: Has h: 58144 D983074 7C06P4D 902C49D 381824 (1651782 408471)	
2022-05-05 20:36:53		49	My point is that we have to be accountable to that console Chat: The main entertainment - as we haven't seen every point of sale and how on off console. Have "light house" who buy things on only h: 28331 light house if they build to sustainability	5042075 1488204 D09B0D 907896D (1651782 410599)	
2022-05-05 20:36:51		49	I think this is a larger point clarity - it is how many place s we are "subsidizing" and who gets the subsidy	Chat: The end: Has h: F9C4D 512C265 82361EC 607946F 080CE3 (1651782 501591)	
2022-05-05 20:34:46		49	I think that's a value added service for players, not Chat: The less than a consultancy 2 [pinks]	end: Has h: 50C06 2152395 8009597 94D0C08 5CEA80 (1651782 580288)	
2022-05-05 20:35:38		49	Digital safety is both an actual legal requirement and a v Chat: The alue prop - and we do charge for it just like we do in other end: Has places even if that charge looks like an end h: 05042 948102A 9A98P3A E39A057 5376622 (1651782 903746)		
2022-05-05 20:35:55		49	We are building a plan on the forward looking COGS to Chat: The reduce from today's rates to a 50% reduction 3 years from end: Has now - e.g. (GA) response (and profit) is in sight on the h: D0C13 E380486 468708D 9858939 3F05A25 (1651782 955456)		
2022-05-05 20:44:31		49	H extensions: we are at the halfway mark. There are 40 minutes remaining in this session. Thank you!	Chat: The end: Has h: 64EAD F25AE11 A6A2B06 57EE34A 4CEFF9E (1651782 471220)	
2022-05-05 20:46:32		49	We are trying to convert a store across the into either a Chat: The lower the down take CR and funded CR auto CR 570 and end: Has port CR a bit of all of h: 500D A7661C C0B7FD C08648 A0C0FF D0FE119 511835D 27249		

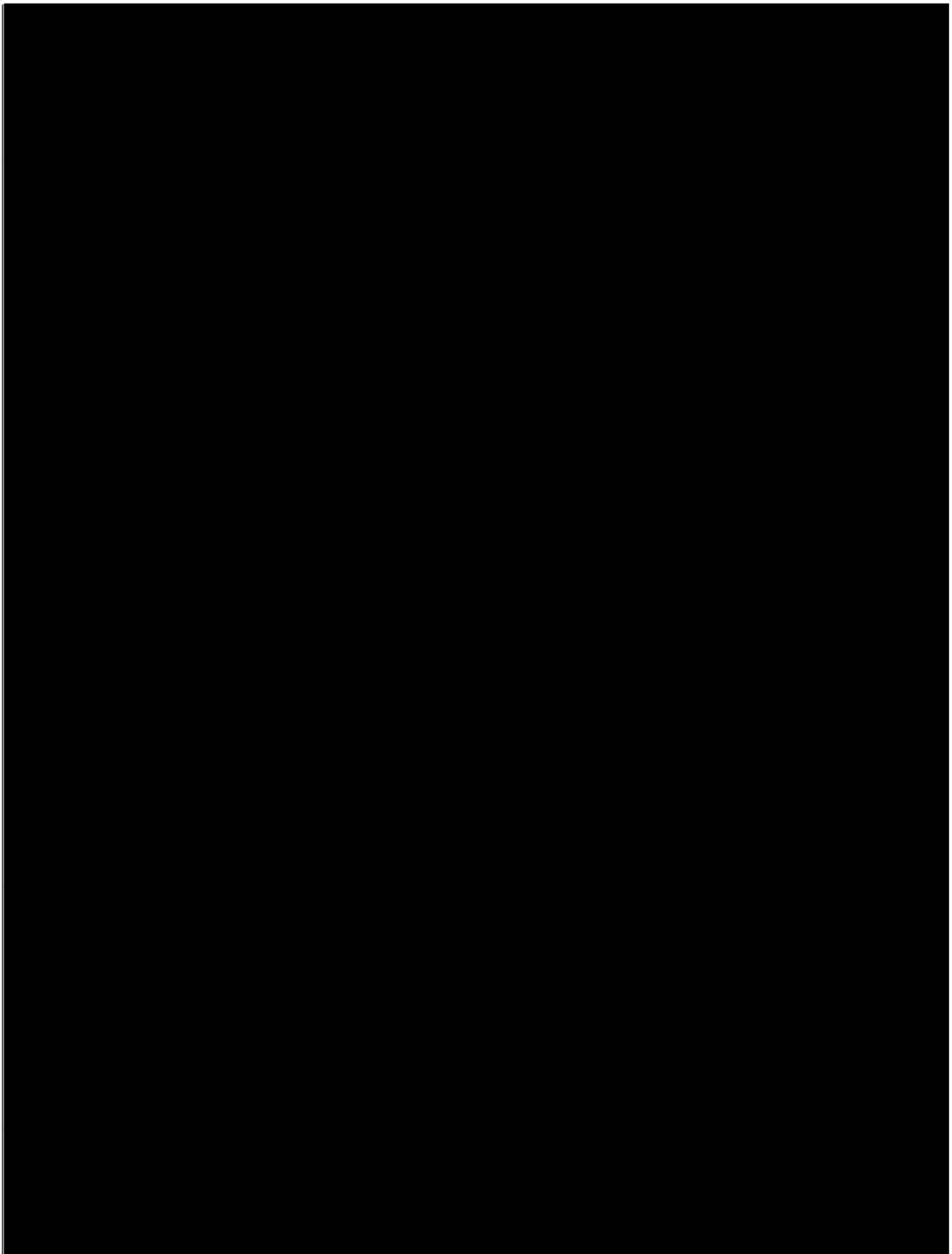
Timestamp	Sender	Viewers	Message text	Date	Reactions
2022-05-05 20:59:21	[REDACTED]	40	Reply To @Amy Hood: We are trying to convert a set of one access fee into either a lower fee share take OR and funded OR suite OR \$70 upfront OR a bit of all of it. 35C1A "Exactly the right question: Taking our \$100 of content MCO & services to \$200 through growth in Ad, suite, IRO, A, C2528CA lot of all of it as you say, with a targeted plan for each new A3554D one stream 869958	Chat: The had: Has h: 55EA1 52284A4 18F237E 7A2F5F9 330719 1601784 4762266	
2022-05-05 21:01:16	[REDACTED]	50	We are also working with "Youself" (what's been on 5G as well as cooperation with Edge Zones	Chat: The had: Has h: 55EA1 52284A4 18F237E 7A2F5F9 330719 1601784 4762266	
2022-05-05 21:02:00	[REDACTED]	50	Not sure "Subsidy" and "Losing the core" have to mean he same thing in next 5 years.	Chat: The had: Has h: 55EA1 52284A4 18F237E 7A2F5F9 330719 1601784 4762266	
2022-05-05 21:02:12	[REDACTED]	50	Reply To @Amy Hood: Not sure "Subsidy" and "Losing ing the core" have to mean the same thing in next 5 years." It doesn't	Chat: The had: Has h: 55EA1 52284A4 18F237E 7A2F5F9 330719 1601784 4762266	
2022-05-05 21:06:08	[REDACTED]	50	Is the developer model that items rendering is always in cloud not different i.e. input depending on client?	Chat: The had: Has h: 55EA1 52284A4 18F237E 7A2F5F9 330719 1601784 4762266	
2022-05-05 21:06:38	[REDACTED]	50	Reply To @Amy Hood: Is the developer model the frames rendering is always in cloud but different i.e. has input depending on client? Long run, no, if you think of a model like Roblox, the faster round trip would be the efficiency of the scene, probably composed in the client or frame rendering happening local, think like an MMO	Chat: The had: Has h: 55EA1 52284A4 18F237E 7A2F5F9 330719 1601784 4762266	
2022-05-05 21:08:01	[REDACTED]	50	So content will have to "scale" across different end point i.e. it console vs this client (web, low end phone, etc.)	Chat: The had: Has h: 55EA1 52284A4 18F237E 7A2F5F9 330719 1601784 4762266	
2022-05-05 21:10:22	[REDACTED]	50	Yes Amy. This raises a lot on a programming model that allows us to leverage Windows to give us the biggest ba ing for the bulk.	Chat: The had: Has h: 55EA1 52284A4 18F237E 7A2F5F9 330719 1601784 4762266	
2022-05-05 21:11:14	[REDACTED]	50	Which content does, to some extent, today at runtime we in a 3D scene, but that's a frame based, not a real-time is a good example. The "game" is cloud based and at po "shoring out" logic is cloud based. The reality of the end point rendering is local vs UE. Not a real-time based on will need to get to full UE and Unity do remove some of its complexity today, more will be needed.	Chat: The had: Has h: 55EA1 52284A4 18F237E 7A2F5F9 330719 1601784 4762266	
2022-05-05 21:12:50	[REDACTED]	50	One of the things consoles have been really great at is g having a very clear platform target for developers and GDC has been really good at this. Is the plan for 2028 to have that LTA like model or force a Windows like framework like the model?	Chat: The had: Has h: 55EA1 52284A4 18F237E 7A2F5F9 330719 1601784 4762266	
2022-05-05 21:15:18	[REDACTED]	50	Reply To @Amy Hood: One of the things consoles Chat have been really great at is giving a very clear platform no target for developers and GDC has been really go ed at this. Is the plan for 2028 to have that LTA like model or force a Windows like framework like the model? One has a more targeted framework with 10 on One and Xbox One X. In terms of it in Series S X, the need to be even more flexible going forward with gen 12, but also provide the ability for creators to take advantage of unique hardware capabilities	Chat: The had: Has h: 55EA1 52284A4 18F237E 7A2F5F9 330719 1601784 4762266	

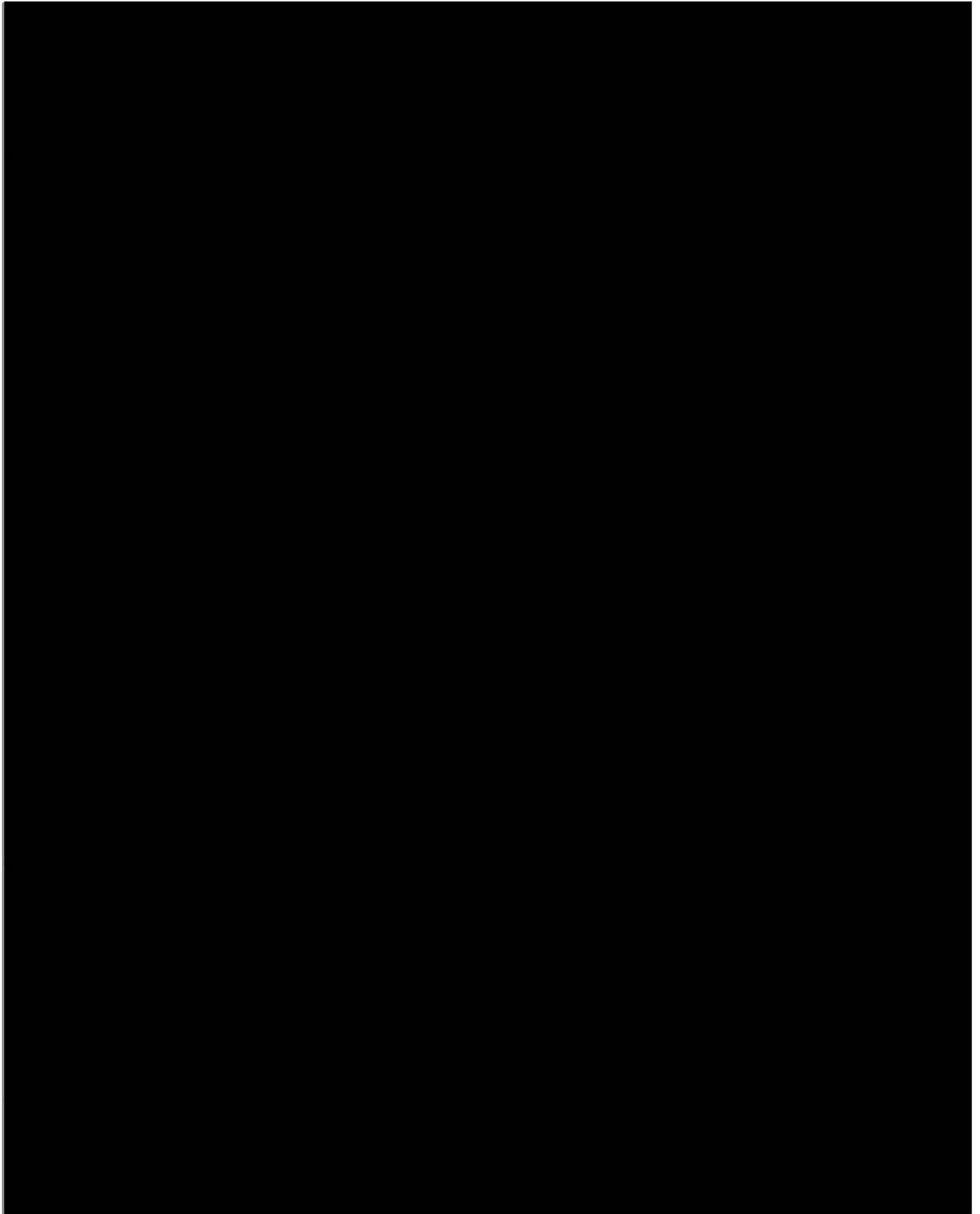
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PX1114-005

Timestamp	Sender	Viewers	Message text	Date	Reactions
ED TED 2022-05-21 11:19		50	One of the things I'd encourage you all to think Chat. The should is what's the highest ambition thing you could do we need this in AP it's great and necessary to be using ML everywhere in 7772A best don't be too worried. But we're seeing such disruptive things. CSD2091 with the highest ambition. At that it's worth pondering what DE5000 I can could do with joining. You can only attempt a hard E5ABEF of off these things at a time across the breadth of the com E7857C6 partly because the kids you need to go pull it off are not a (15517 could today and the investments you have to make in a 6627C7B infrastructure are pretty big. But when the stuff pays off it's 4.) like you've discovered something magical.		
Edited On: 2022-05-06 21:31:53		50	Message also. One of the things I'd encourage y Chat. The could to think about is what's the highest ambition thing y need. Has our count with AP it's great and necessary to be using M. 7772A ML everywhere you described. But we're seeing such as CSD2091 future kids with the highest ambition. At that it's worth a DE5000 enabling what we could with joining. You can only attempt E5ABEF of a handful of these things at a time across the breadth. E7857C6 off the company because the kids you need to go pull it off are not. I have scarce and busy and the investments you have to make 6627C7B means in infrastructure are pretty big. But when the stuff 4.) yes off it's like you've discovered something magical.		
Edited On: 2022-05-06 21:31:57		50	Message also. One of the things I'd encourage y Chat. The could to think about is what's the highest ambition thing y need. Has our count with AP it's great and necessary to be using M. 7772A ML everywhere you described. But we're seeing such as CSD2091 private kids with the highest ambition. At that it's worth go. DE5000 joining what we could with joining. You can only attempt E5ABEF a handful of these things at a time across the breadth. E7857C6 the company because the kids you need to go pull it off are not. I have scarce and busy and the investments you have to make 6627C7B are in infrastructure are pretty big. But when the stuff 4.) yes off it's like you've discovered something magical.		

Nick name	Name	Surname	E-mail	Source PID	Type
	Atty Heed				
	Angela Mills				
	Arzu Goudie				
	Ashley McKissack (SHE) (H7B)				
	Dr. Duff				
	Bobby Varmani Rao				
	Bonita Armstrong				
	Brad Smith (CELA)				
	David Rosen One Enter 402 1043 (4)				
	David Rosen One External 314 (C)				
	David Rosen One Enter 402 2031 (4)				
	Charlie Bell				
	Chris Caposada				
	Chris Young				
	Chris McKillop				
	Cynthia Pink Lee				
	Dave McCarthy (HEAH B)				
	David Hampton				
	Dave O'Hara				
	Executive Management Calendar				
	Patricia Kander				
	Hayden Zhang				
	Hui Yu				
	Jason Graefe				
	Jason Ronald				
	Jason Zander				
	Jean-Philippe Courbis				
	Jerret West				
	Justin Althoff				
	Karen Crouchy				
	Kyle Perez				
	Kevin Gamell (HEHMO)				
	Kathleen Hagan				

Nick name	Name	Bus name	Email	Source PID	Type
	Karen Scott (CIO)				
	Larry Jackson (EXECUT)				
	Ms. Susan (PRT)				
	Joe Teshler				
	Linda Norman (CELA)				
	Lon Wright				
	Mark Veloso				
	Walt Budy				
	Patric Parlay				
	Phil Spence				
	Rajesh Jha				
	Ryan Rosawsky				
	Steven Bono (SHOHEP)				
	Sally Nadeau				
	Scott Outwin				
	Steve Latta (HEARW)				
	Takeshi Naitoko				
	Tim Stuart				







⁶ Limelight Networks

